**Market Notice**

**Date: 27 May 2013**

**Subject:** New Financial Instrument Listing

***(Transnet SOC Limited –“TSP145”)***

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The JSE Limited has granted a listing to **Transnet SOC Limited “TSP145**” on the Interest Rate Market with effect from 30 May 2013 under its Domestic Medium Term Note and Commercial Paper Programme dated 25 October 2011.

**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R 33, 697,000,000.00

**Bond Code** TSP145

**Nominal Issued** R 133,000,000.00

**Issue Price** 94.67265%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 29 May 2014

**Books Close** 24 May 2014

**Interest Date(s)** 29 May 2014

**Last Day to Register** By 17h00 on 23 May 2014

**Issue Date** 30 May 2013

**Date Convention** Following

**Guarantee Type** Senior Unsecured

**Interest Commencement Date** 30 May 2013

**First Interest Date** 29 May 2014

**ISIN No.** ZAG000106196

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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